

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/11/2019		
To : Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer (Incorp	Control International corated in the Cayman		ted liability)
Date Submitted 04/12/	2019		
I. Movements in Authorised Share (	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1747</u> Desc	ription :	Ordinary S	hares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Opening balance at 14 November 2019 (see remark)	5,000,000,000	US\$0.01	US\$50,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	US\$0.01	US\$50,000,000.00
(2) Stock code : N/A Desc	ription :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Desc	ription:	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mon	th		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	ription :	N/A	1
	No. of other classes of shares	(State	capital
Balance at close of preceding mont	th		
Increase/(decrease)		_	
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ordinary	/ shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Opening balance at 14 November 2019	·			
(see remark)	500,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	NIL	N/A	N/A	N/A
Balance at close of				
the month	500,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares Cancelled issuable Granted Exercised Lapsed 1. Share Option NIL NIL NIL NIL NIL 16,336,632 Scheme Exercise Price: US\$0.0877 (01/05/2015) Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )		<del></del> -				
Stock code (if listed)						
Class of shares			'			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1	1				
2. N/A	( / /					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)			<del>-</del>			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
3. N/A						
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
			<del>-</del>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	<del>-</del>			
4. N/A						
( / / )	·	·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubocription price			<i>,</i> _			
EGM approval date			'			
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E		ary shares) <u>N/A</u> nce shares) N/A		<u>-</u>
				other class) N/A		
			, •	= = = - / <u>= = = -</u>		•

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	_					
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	, , ,					
	_					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable)	, , , , .					
	( / / )					
4. N/A	<u> </u>					
	<u> </u>					
-	<u></u>					
Otaal sada (CC) ( D)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
(GG, 111111, y y y y )	( , , )	т	otal C. (Ordinar	v shares) N/A	A	
		ı		e shares) N/		=
				her class) N/		=
			(011	1.01 01000) <u>11/7</u>		<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. Pursuant to the Over-allotment Option granted by the Company and the Selling Shareholder to the International Underwriters, exercisable by the Sole Global Coordinator at its sole and absolute discretion on behalf of the International Underwriters under the International Underwriting Agreement pursuant to which the Company may be required to issue up to 13,125,000 new Shares and the Selling Shareholder may be required to sell up to 5,625,000 Shares at the Offer Price of HK\$1.02 per Share, to cover over-allocations in the International Offering, if any. For details, please refer to the Company's prospectus dated 31 October 2019 and the Company's announcement dated 13 November 2019.		
(14/10/2019) Ordinary shares ( <i>Note 1</i> )	NIL	13,125,000
2. N/A	7,125	15,125,000
shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

		s in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
			Class of shares				
3.	Placing	At price : State	issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)		)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						14/73	11/7

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
5.	Scrip dividend At price : State currency ————————————————————————————————————	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
10.	Other	Class of shares issuable (Note 1)			_		
	(Please At price : State currency specify)	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Total E. (	eferen	ce sł		N/A	_
To	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Tot	al of A	to E)	): (1)	NIL_	
					(2)		
	otal increase / (decrease) in preference shares				•	N/A	
To	otal increase / (decrease) in other classes of sh	nares during the month	(i.e. To	tal o	f A to	E): N/A	
	These figures should be the same as the releval apital").)	ant figures under II abov	ve ("Mo	ovem 	nents i	n Issued Sha	re

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
The Company was listed on	the Main Board of The Stock Exchange of Hong Kong Limited on
14 November 2019.	
Submitted by:	Alain Perrot
Title:	Director
(Director, Secretary	or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.